

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On May 25, 2011, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Reorganized Debtors' Supplemental Reply with Respect to Proofs of Administrative Expense Claim Numbers 18722 and 19714 ("Supplemental Reply - Martinrea International, Inc.") (Docket No. 21286) [a copy of which is attached hereto as Exhibit C]
- 2) Notice of Sufficiency Hearing with Respect to Reorganized Debtors' Objection to Proofs of Administrative Expense Claim Numbers 19551, 19950, and 19951 (Docket No. 21288) [a copy of which is attached hereto as Exhibit D]

On May 25, 2011, I caused to be served the document listed below upon the party listed on Exhibit E hereto via overnight mail:

- 3) Reorganized Debtors' Supplemental Reply with Respect to Proofs of Administrative Expense Claim Numbers 18722 and 19714 ("Supplemental Reply - Martinrea International, Inc.") (Docket No. 21286) [a copy of which is attached hereto as Exhibit C]

On May 25, 2011, I caused to be served the document listed below upon the parties listed on Exhibit F hereto via overnight mail:

- 4) Notice of Sufficiency Hearing with Respect to Reorganized Debtors' Objection to Proofs of Administrative Expense Claim Numbers 19551, 19950, and 19951 (Docket No. 21288) [a copy of which is attached hereto as Exhibit D]

Dated: May 27, 2011

/s/ Darlene Calderon

Darlene Calderon

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 27<sup>th</sup> day of May, 2011, by Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Michelle Cruz

Commission Expires: 1/2/14

# **EXHIBIT A**

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## **EXHIBIT B**

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## **EXHIBIT C**

Hearing Date: June 23, 2011

Hearing Time: 10:00 a.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

REORGANIZED DEBTORS' SUPPLEMENTAL REPLY WITH RESPECT TO  
PROOFS OF ADMINISTRATIVE EXPENSE CLAIM NUMBERS 18722 AND 19714

("SUPPLEMENTAL REPLY – MARTINREA INTERNATIONAL, INC.")

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), hereby submit this Supplemental Reply With Respect To Proofs Of Administrative Expense Claim Numbers 18722 And 19714 (the "Supplemental Reply") filed by Martinrea International, Inc. (the "Claimant") and respectfully represent as follows:

1. On April 26, 2011, the Reorganized Debtors filed the Reorganized Debtors' Statement Of Disputed Issues With Respect To Proofs Of Administrative Expense Claim Numbers 18722 And 19714 (Martinrea International, Inc.) (Docket No. 21235) (the "Statement of Disputed Issues").

2. Because the Claimant has not filed a supplemental response, the Statement of Disputed Issues is uncontested and the Reorganized Debtors rely upon the Statement of Disputed Issues.<sup>1</sup>

3. In the event that the Claimant files a supplemental response or otherwise raises additional issues contesting the assertions in the Statement of Disputed Issues, the Reorganized Debtors reserve all of the their rights to (a) supplement this Supplemental Reply and (b) assert that the Claimant has not followed the claims objection procedures approved by this Court.

WHEREFORE the Reorganized Debtors respectfully request that this Court enter an order (a) disallowing and expunging each of proof of administrative expense claim number

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<sup>1</sup> On May 13, 2011, the Claimant sent information to the Reorganized Debtors claiming that \$6,766.04 is allegedly still owed by the Reorganized Debtors on account of proof of administrative expense claim number 18722 ("Claim 18722"). The Claimant did not provide any information regarding proof of administrative expense claim number 19714 ("Claim 19714," and together with Claim 18722, the "Claims"). The Reorganized Debtors were unable to verify that any amounts remained owing on account of the Claims and reserve all of the their rights to contest any further assertions by the Claimant regarding any amounts owed on account of the Claims.

18722 and 19714 in its entirety and (b) granting the Reorganized Debtors such other and further relief as is just.

Dated: New York, New York  
May 25, 2011

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

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Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors



## **EXHIBIT D**

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Reorganized Debtors

DPH Holdings Corp. Legal Information Hotline:  
Toll Free: (800) 718-5305  
International: (248) 813-2698

DPH Holdings Corp. Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	X	
	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	X	

NOTICE OF SUFFICIENCY HEARING WITH RESPECT TO REORGANIZED  
DEBTORS' OBJECTION TO PROOFS OF ADMINISTRATIVE  
EXPENSE CLAIM NUMBERS 19551, 19950, AND 19951

PLEASE TAKE NOTICE that as set forth on Exhibit A attached hereto, DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), formerly known as Delphi Corporation and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession (collectively, the "Debtors") objected to certain proofs of administrative expense claims (collectively, the "Claims") filed by certain parties (collectively, the "Claimants").

PLEASE TAKE FURTHER NOTICE that on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by the United States Bankruptcy Court for the Southern District of New York pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

PLEASE TAKE FURTHER NOTICE that Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089) (the "Order"), the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims (Docket No. 18998) (the "Administrative Claims Procedures Order"), and the Fourteenth

Supplemental Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered January 28, 2011 (Docket No. 21098), a sufficiency hearing (the "Sufficiency Hearing") to address the legal sufficiency of the Claims and whether each such Claim, states a colorable claim against the asserted Debtor is hereby scheduled for June 23, 2011, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, Room 118, White Plains, New York 10601-4140.

PLEASE TAKE FURTHER NOTICE that the Sufficiency Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully because failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of your Claim. Copies of the Order and the Administrative Claims Procedures Order are attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtors may further adjourn the Sufficiency Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York  
May 25, 2011

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**Exhibit A**

A	B	C	D	E	F	G	H
Claim Number	Date Filed	Party Filing Claim	Owner of Claim	Asserted Amount	Omnibus Claims Objection	Date Of Omnibus Claims Objection	Debtor Named On Claim
19551	8/12/2009	PHILIP J. CARSON	PHILIP J. CARSON	\$1,000,000.00	Thirty-Seventh Omnibus Claims Objection	10/15/2009	DELPHI CORPORATION
19950 <sup>1</sup>	11/5/2009	METHODE ELECTRONICS INC.	METHODE ELECTRONICS INC.	Unliquidated	Forty-Sixth Omnibus Claims Objection	3/19/2010	DELPHI CORPORATION
19951 <sup>1</sup>	11/5/2009	METHODE ELECTRONICS INC.	METHODE ELECTRONICS INC.	Unliquidated	Forty-Sixth Omnibus Claims Objection	3/19/2010	DELPHI AUTOMOTIVE SYSTEMS LLC

<sup>1</sup> Proofs of administrative expense claim numbers 19950 and 19951 assert identical claims against Delphi Corporation and Delphi Automotive Systems LLC, respectively. Both of these administrative expense claim requests assert (i) a breach of contract claim and (ii) a patent infringement claim. On August 26, 2010, the Court entered an order finding, without prejudice, that Methode had not established that its breach of contract claim arose on or after the applicable June 1, 2009 bar date (Docket No. 20548). This notice pertains only to the breach of contract claim. As to the patent claim, on June 14, 2010 the court entered an order disallowing all claims that arose prior to June 1, 2009, and lifting the plan injunction to allow continuation of existing litigation regarding alleged patent infringement on or after that date (Docket No. 20240).

# **EXHIBIT E**

Company	Contact	Address1	Address2	City	State	Zip
Martinrea International Inc	David M Eisenberg Esq	Erman Teicher Miller Zucker & Freedman PC	400 Galleria Officentre Suite 444	Southfield	MI	48034-2162



# **EXHIBIT F**

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DPH Holdings Corp.  
Special Parties

Company	Address1	City	State	Zip
Philip J Carson	11401 Vernon Ave	Port Richey	FL	34668
Philip J Carson	119 W Jefferson	Frankenmuth	MI	48734
Philip J Carson	56 Rivocean Dr	Ormond Beach	FL	32176

Pg 43 of 43  
DPH Holdings Corp.  
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
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Locke Lord Bissell & Liddell LLP	C Guerry Collins	300 S Grand Ave Ste 2600		Los Angeles	CA	90071
Wachtell Lipton Rosen & Katz	Douglas K Mayer Emil A Kleinhaus	Alexander B Lees	51 West 52nd St	New York	NY	10019